

Statement re Delisting

WORLD TELEVISION GROUP PLC ("the Company")

18 July 2007

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On 6 June 2007, the Company announced that it was withdrawing from consideration at the Annual General Meeting ("AGM") a resolution to cancel the quotation of the Company's shares on AIM, pending the conclusion of a review of certain matters by the Panel on Takeovers and Mergers (the "Panel Review").

Now that the Panel Review has been completed and its findings have been published, the Board is considering afresh whether this resolution should again be put to shareholders in a general meeting. The Board will take into account whether, in the opinion of the Directors, any circumstances have changed materially since it first announced on 26 April 2007 its intention to cancel the AIM quotation.

The Board notes that some shareholders represented by the World Television Shareholders Action Group have expressed the view that the Company should not cancel its AIM quotation. It is also aware that the concert party which controls over 75 per cent of the shares in the Company has expressed a preference that the AIM quotation should be cancelled.

It is expected that this issue will be discussed at a Board meeting which is scheduled for later this month.

It is too early to determine whether a resolution of this matter will be concluded at the Board meeting. However as soon as a decision has been made by the Board, a further announcement will be made.

ENDS

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Enquiries:

<i>World Television</i>	Steve Garvey / Evelyn Kimber	020 7388 8555
<i>Brewin Dolphin</i>	Neil Baldwin	0113 241 0130