

Statement re Annual General Meeting

WORLD TELEVISION GROUP PLC ("the Company")

6 June 2007

Statement re Annual General Meeting

On 29 May 2007 the Company announced that the Executive of the Panel on Takeovers and Mergers ("Panel Executive") is reviewing ("Review") the ruling which it made earlier this year in relation to the issue and exercise of the Convertible Loan Notes ("Notes").

Given the uncertainty relating to the outcome of the Review, the Board has decided that at the Annual General Meeting scheduled for Wednesday 13 June 2007 it will not be appropriate for resolution 10 to be proposed to the meeting. Resolution 10 provides for the cancellation of the quotation of the Company's shares on AIM.

The decision to proceed with a delisting resolution will be re-assessed by the Board following the outcome of the Review.

Further, the holders of the 900 million ordinary shares in the Company issued to them on conversion of the Notes have confirmed that they will not exercise the votes attached to such shares on any of the other resolutions at the Annual General Meeting.

ENDS

*** **

Enquiries:

Steve Garvey
Evelyn Kimber

World Television Group plc – Tel +44 (0) 20 7388 8555