

## Panel of Takeovers and Mergers Ruling

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### **WORLD TELEVISION GROUP PLC ("the Company")**

**20 June 2007**

### **Panel of Takeovers and Mergers Ruling**

The Company has been advised by the Executive of the Panel on Takeovers and Mergers ("Panel Executive") that the Panel Executive has completed its review regarding the status of the Concert Party in relation to the issue and exercise of the Convertible Loan Notes ("Notes") in January 2007 and April 2007 respectively.

Following this review the Panel Executive has confirmed its decision that the issue and exercise of the Notes could proceed without Rule 9 consequences.

### **ENDS**

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